

688226

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/ ”

□ √

2022

10

1.38

2022

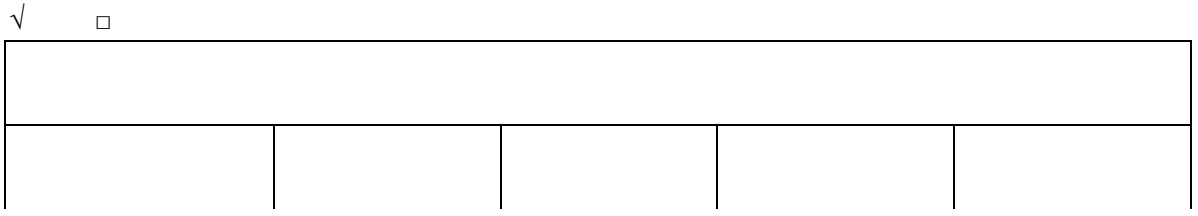
12

31










156,000,000

21,528,000

30.79%



A

SMBB

139°C

HJT


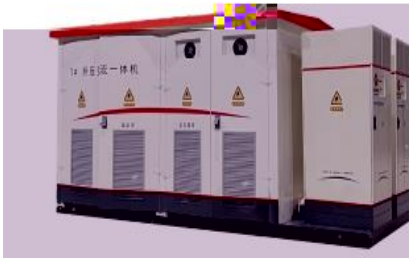
		
		
		
		
		
		

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1.

” 2012 “C38
“C382 ”

1

2021 3
2035
2030 30%

2021 3 , “ ”

“ ”

“ ”

“ ”

6,700

“ ”

51%

48%

2022 392.04GW
87.4GW 2022 230GW 35.3%
2023 95-120GW
280GW-330GW

2011-2022

GW



P N TOPCon HJT
SMBB

3

2021
10%-20%

Year	Technology	Capacity (GW)	Share (%)
2022	TOPCon	51.1	74.5%
2022	HJT	25.9	236%

50% “ +

”

2025 30GW 2020-2025 50% CNESA

2022 7.3GW 21.1GW

CNESA 2025 35.5GW “ ”

“ ” 2025

55.9GW 2030 12

10% 2030

: MW



CNESA

2.

3.

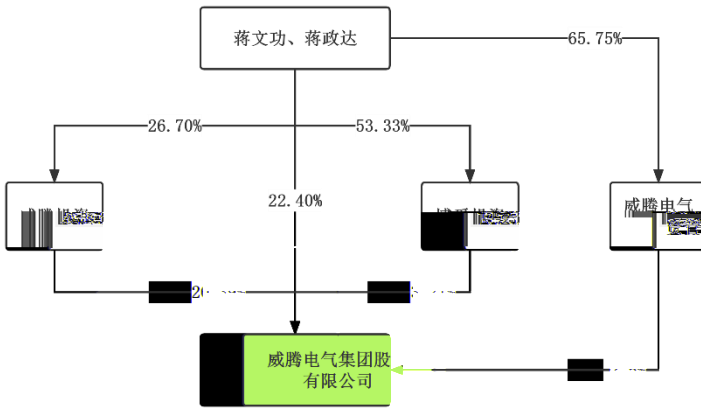
	0

(%)

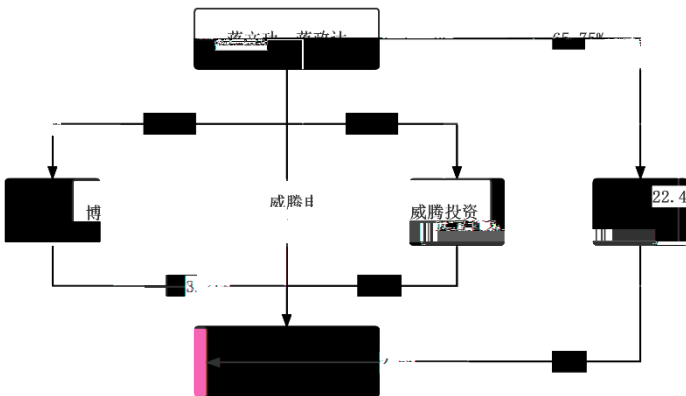
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